

**CALIFORNIA PUBLIC DEBT ISSUANCE
BY PURPOSE AND REFUNDING
FOR THE PERIOD JANUARY 1, 2004 TO AUGUST 31, 2004***

	<u># of Issues</u>	<u>Issued Amount(\$)</u>	<u>% of Total**</u>	<u>Refunded Amount(\$)</u>	<u>% of Issues Refunded</u>
<u>STATE ISSUERS</u>					
Capital Improvements and Public Works					
Bridges and highways	1	614,850,000	1.3	0	0.0
Flood control, storm drainage	1	3,875,000	0.0	3,875,000	100.0
Multiple capital improvements, public works	8	627,200,000	1.3	7,465,000	1.2
Other capital improvements, public works	2	59,850,000	0.1	0	0.0
Parks, open space	1	3,000,000	0.0	0	0.0
Prisons, jails, correctional facilities	5	286,685,000	0.6	285,185,000	99.5
Seismic safety, improvements, repairs	1	60,000,000	0.1	0	0.0
Water supply, storage, distribution	3	356,025,000	0.7	189,625,000	53.3
Subtotal, Capital Improvements and Public Works	22	2,011,485,000	4.1	486,150,000	24.2
Commercial and Industrial Development					
Commercial development	1	2,830,000	0.0	0	0.0
Industrial development	1	5,053,250	0.0	0	0.0
Pollution control	9	408,235,000	0.8	345,000,000	84.5
Subtotal Commercial and Industrial Development	11	416,118,250	0.8	345,000,000	82.9
Education					
College, university facility	14	2,169,320,000	4.4	285,650,261	13.2
K-12 school facility	5	39,810,000	0.1	37,260,000	93.6
Other, multiple educational uses	7	1,639,380,000	3.3	152,800,000	9.3
Subtotal, Education	26	3,848,510,000	7.8	475,710,261	12.4
Hospital and Health Care Facilities					
Health care facilities	7	868,840,000	1.8	704,334,663	81.1
Hospital	5	674,085,000	1.4	0	0.0
Subtotal, Hospital and Health Care Facilities	12	1,542,925,000	3.1	704,334,663	45.6
Housing					
College, university housing	3	99,250,000	0.2	0	0.0
Multifamily housing	3	144,565,000	0.3	55,215,000	38.2
Single-family housing	12	1,389,615,000	2.8	1,193,900,000	85.9
Subtotal, Housing	18	1,633,430,000	3.3	1,249,115,000	76.5
Other					
Other purpose	9	11,878,950,000	24.2	0	0.0
Subtotal, Other	9	11,878,950,000	24.2	0	0.0
Redevelopment					
Redevelopment, multiple purposes	2	12,260,000	0.0	1,862,122	15.2
Subtotal, Redevelopment	2	12,260,000	0.0	1,862,122	15.2
TOTAL STATE ISSUERS	100	21,343,678,250	43.5	3,262,172,046	15.3
<u>LOCAL ISSUERS</u>					
Capital Improvements and Public Works					
Airport	11	578,605,000	1.2	299,595,801	51.8
Convention center	2	95,960,000	0.2	43,905,086	45.8
Equipment	8	140,874,710	0.3	37,531,294	26.6
Flood control, storm drainage	10	120,310,000	0.2	38,431,406	31.9
Multiple capital improvements, public works	122	2,009,158,901	4.1	766,500,731	38.2

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LOCAL ISSUERS					
Other capital improvements, public works	7	6,782,256	0.0	0	0.0
Parks, open space	9	113,552,410	0.2	35,214,111	31.0
Ports, marinas	9	153,940,000	0.3	137,171,888	89.1
Power generation/transmission	17	1,226,302,425	2.5	459,460,614	37.5
Prisons, jails, correctional facilities	3	162,975,000	0.3	0	0.0
Public building	16	676,360,000	1.4	101,028,043	14.9
Public transit	5	970,734,089	2.0	644,083,398	66.4
Recreation and sports facilities	7	109,830,000	0.2	1,429,164	1.3
Solid waste recovery facilities	5	101,770,000	0.2	45,585,261	44.8
Street construction and improvements	8	28,307,995	0.1	8,570,000	30.3
Wastewater collection, treatment	22	479,142,846	1.0	80,262,877	16.8
Water supply, storage, distribution	42	1,592,273,650	3.2	957,984,667	60.2
Subtotal, Capital Improvements and Public Works	303	8,566,879,282	17.4	3,656,754,341	42.7
Commercial and Industrial Development					
Commercial development	2	17,845,000	0.0	0	0.0
Industrial development	4	20,124,178	0.0	0	0.0
Subtotal, Commercial and Industrial Development	6	37,969,178	0.1	0	0.0
Education					
College, university facility	29	1,094,697,784	2.2	233,895,728	21.4
K-12 school facility	216	4,163,966,222	8.5	1,045,196,422	25.1
Other, multiple educational uses	12	16,441,447	0.0	0	0.0
Subtotal, Education	257	5,275,105,453	10.7	1,279,092,150	24.2
Hospital and Health Care Facilities					
Health care facilities	24	2,294,574,000	4.7	227,334,845	9.9
Hospital	5	93,319,585	0.2	2,950,099	3.2
Other, multiple health care purposes	3	50,630,000	0.1	0	0.0
Subtotal, Hospital and Health Care Facilities	32	2,438,523,585	5.0	230,284,944	9.4
Housing					
Multifamily housing	83	622,265,519	1.3	68,581,429	11.0
Single-family housing	11	797,880,000	1.6	530,000,000	66.4
Subtotal, Housing	94	1,420,145,519	2.9	598,581,429	42.1
Interim Financing					
Cash flow, interim financing	464	4,978,175,000	10.1	0	0.0
Project, interim financing	11	591,250,000	1.2	3,000,000	0.5
Subtotal, Interim Financing	475	5,569,425,000	11.3	3,000,000	0.1
Other					
Insurance and pension funds	20	2,210,543,953	4.5	574,040,000	26.0
Other purpose	6	85,234,396	0.2	0	0.0
Subtotal, Other	26	2,295,778,349	4.7	574,040,000	25.0
Redevelopment					
Redevelopment, multiple purposes	66	1,994,320,000	4.1	1,260,081,464	63.2
Subtotal, Redevelopment	66	1,994,320,000	4.1	1,260,081,464	63.2
	1,259	27,598,146,366	56.2	7,601,834,328	27.5

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<u>STUDENT LOAN CORP ISSUERS</u>					
Education					
Student loans	2	168,500,000	0.3	0	0.0
Subtotal, Education	2	168,500,000	0.3	0	0.0
TOTAL, STUDENT LOAN CORP ISSUERS	2	168,500,000	0.3	0	0.0
TOTAL CALIFORNIA DEBT ISSUES	1,361	49,110,324,616	100.0	10,864,006,374	22.1

* Totals may include taxable debt issuances.

**Totals may not add due to rounding.

Source: California Debt and Investment Advisory Commission, September 20, 2004.